



Be challenged. Be willing. Be engaged. Be the change.

CFP® Certification Education Program Online

Course Code: 18CFPEDUOL

Course Duration: 270 Hours/15-21 Months

Course Cost: \$3550.00 self-paced/\$4550.00 instructor-led + self-paced

The objective of this online non-credit program is to satisfy the educational component required to sit for the Certified Financial Planner (CFP) Board exam, and to do so in a way that provides students effective, efficient learning of the 78 topic areas designated by the Certified Financial Planner Board of Standards as appropriate for testing on its Certification Examination. Another objective of this program is to provide students a proper balance of education and means of application of what they have learned to ensure the foundation will help them make a successful transition from student to practitioner. Students are assigned a personal advisor who will work with them from the time of enrollment through completion of the program. All course textbooks are included.

Instructor-Led Program: The instructor-led online Certified Financial Planner Program will combine the best of both worlds. You will get our extensive CFP Board registered, self-paced online program, combined with a bi-weekly online session with a live instructor who will lead you through all the complex topics you’ve been studying. Your instructor will use widely-used web conferencing technology to lead you through assigned lessons from the self-paced online coursework. Instructor-led program meetings occur in bi-weekly sessions, evenings, 7pm – 9pm EST.

Upon successful completion of the program, students will be issued a Certificate of Completion from James Madison University and will be eligible to apply for the CFP® Certification Examination. Our program is registered with the Certified Financial Planners Board of Standards, Inc.

Core Curriculum	
Fundamentals of Financial Planning	
Insurance Planning	
Investment Planning	
Income Tax Planning	
Retirement Planning	
Estate Planning	
Capstone: Developing the Financial Plan	
TOTAL	270

“Outlines are subject to change

For more information, visit our website:

jmu.financialplannerprogram.com

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