

## myCISI Participant Portal: Online Tools and Support for CISI Insureds

This document was designed as a helpful summary or overview of the **myCISI** Participant Portal's main functionalities.

Your CISI coverage includes a comprehensive online Portal of tools and information as well as access to 24/7 medical, personal, travel and security support. Through this customized site you can:

- View/print/email your ID card, coverage brochure and claim form
- Purchase an extra month of insurance for a period of personal travel
- View/update your online account profile information
- Obtain contact information for emergencies and benefit/claim questions
- Check-In to let us know you are safe in the event of a natural disaster or security-related incident

#### Additional travel-related information can be found under Resources & Links, such as:

- Locate English-speaking doctors overseas
- Short-term travel alerts and travel warnings issued by the U.S. Department of State
- Country-specific information and profiles for every country in the world
- Links to overseas U.S. Embassy websites
- Health and vaccination recommendations compiled by the Center for Disease Control (CDC)

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Click on any of the items above to go to that section in the document To search for items, type Ctrl + F (PC) or Command + F (Mac)

### Create an Account and Log In:

Create your own myCISI login by following these steps:

1) Click on the 'CREATE YOUR MYCISI ACCOUNT' link provided in the body of your welcome email (or by going to <u>www.mycisi.com</u> and clicking on Login to myCISI in the upper right corner).



2) On this new screen, click on the sentence that reads, 'Please <u>click here</u> to create an account' on the right-hand side of the page.

CISI		
1000	Login to portal	
	Sign in Returning customers sign in here: I am a(n) Insured User Name: * Password: * Password: * Required Fields Log In Forgot your password?	<ul> <li>Create an account</li> <li>For individual insureds As a registered user gain 24/7 access to</li> <li>View, print and email: ID Card, Consulate letter, Plan of insurance brochure and Claim form</li> <li>Access valuable travel related sites</li> <li>Research country specific information</li> <li>Personal security assistance website</li> <li>Please click here to create an account.</li> </ul>

- **3)** Fill-in your: First Name, Last Name and Birth Date and then click **Continue**.
  - (If this does not work, please call 203-399-5509 to verify the spelling of your name and date of birth in our system.)

CULTURAL INSURANCE SERVICES INTERNATIONAL		
V-	Create an accoun	t / Forgot password
		ount or reset your password first name, last name and date of birth.
	Personal information	
TPLA	First Name	*
	Last Name Birth date	*e.g. 23-Feb-1992
	🔎 Continue	

4) Enter the e-mail address where you would like the temporary password sent and click on 'Send Password to this e-mail'.



- 5) Go and check this e-mail address for your **myCISI** temporary (case sensitive) password. (*Please note: Your username is your email address.*)
- 6) After retrieving your Password, go back to the page you were last on and click on Login Here or go to Login to myCISI from the homepage and enter your username (which will be your e-mail address) and temporary (case sensitive) password then click on Log In.





	Welcome to the Portal
	<ul> <li>Through this customized site you can</li> <li>View/print/email your ID card, coverage brochure, consulate letter and claim form</li> <li>Purchase an extra month of insurance</li> <li>View/update your online account profile information</li> </ul>
ANN	Obtain emergency contact information
Home	<ul> <li>Access enhanced Personal Security Assistance (if this benefit is provided by your policy)</li> </ul>
My Profile	Get valuable travel-related information, such as
My Itinerary	Contact information for English-speaking doctors overseas
My Documents	<ul> <li>Short-term travel alerts and travel warnings issued by the U.S. Department of State</li> </ul>
Purchase Individual Coverage	Country-specific information and profiles for every country of the world
US Provider Search	Links to overseas U.S. Embassy web sites
International Provider Search	Health and vaccination recommendations compiled by the Center for Disease Control (CDC)
Emergency Contact Information	Just choose the Resources & Links option.
Claim Information	Accessing these documents requires Adobe Reader version 8 or higher. If you need to download this program, click here.
Personal Security Assistance	need to download this program, click here.
Travel Destination Info	
Resources & Links	Are you safe? Let us know where you are.
Sign Out	We use the data exclusively to assist you in providing emergency services. Our service is based on the accuracy of the information you provide.
	Check In

# **My Profile**

The participant portal **"My Profile"** screen allows you to update your personal profile (change your password; add/change your phone **#**'s, e-mail addresses and home/overseas mailing addresses). Help us serve you better by keeping your contact information up-to-date. This information is especially important in the event of an unforeseen emergency or when submitting claims.

## **My Documents**

The participant portal "My Documents" screen allows you to view, print and/or e-mail the following personalized documents:

- ID Card
- Consulate Letter
- Policy Brochure
- Claim Form
- All of the above

# My Itinerary

If you are traveling to more than one country, please complete the **"My Itinerary"**. If there is civil unrest, a security evacuation is triggered, or a natural disaster occurs, you will appear on the roster your program pulls for that region. (You can also confirm you are safe by clicking on 'Check-in' on the home page and/or through our myCISI App; <u>Click Here</u> to learn more).

1. Click on 'Add Destination'

	My Itinerary			
	We use the data exclusion based on the accuracy Please note: At least of	of the itinerary you pro	ovide.	services. Our service is
	Your enrollments			
	Policy Number	Coverage From		Coverage Thru
Home	18 GLM N01110000	1-April-2018	14-April-2018	Add Destination
My Profile				
My Itinerary				

 Input all fields marked with \* and press 'Save'. It You will then see the destination details under 'My Itinerary' on the next screen

Country	*	~
City	*Search cities	
From date	*	
To date	*	
Cell	ing if different from your primary contacts	
Please provide the follow Cell Email Note	ing if different from your primary contacts	

 If you would like to add another destination, you can proceed to do so by clicking 'Add Destination' again. You can manage your itinerary and make updates at any time.



Last minute travel excursion? You can enter trip details from your cell phone using the myCISI app! <u>Click Here</u> to learn more.

#### My Itinerary

We use the data exclusively to assist you in providing emergency services. Our service is based on the accuracy of the itinerary you provide.

Please note: At least one destination is required.

Country	City	From date	To date	Cell	Email	
ES	BARCELONA	10-April-2018	13-Apr-2018			Delete
Your enr	oliments					
	cy Number	Coverage From		Coverage	e Thru	

## Check-In Feature – 'Are you safe?'

If there is a natural disaster, terrorist attack, or other security-related incident, you can click on **'Check In'** so your program and CISI knows you are safe. **Please Note:** You do not have to 'Check-in' if nothing has occurred. You will only want to check-in when you want to notify your program and us that you are safe if there is a natural disaster, terrorist attack, or security-related incident.

Are you safe? Let us know where you are.
We use the data exclusively to assist you in providing emergency services. Our service is based on the accuracy of the information you provide.
Check In



Did you know that you can also check-in using the myCISI app? <u>Click Here</u> to learn more!

## Purchase Extra Month of Coverage (Purchase Individual Coverage)

The participant portal allows you to purchase additional insurance directly through CISI for a period of personal travel (up to one month) outside the dates of your overseas program. **Please Note:** this plan is separate and different from your group study abroad plan and provides coverage for new covered accidents/sicknesses and medical evacuation/repatriation within the new period of coverage while outside the U.S. A detailed brochure describing the coverages, limits and exclusions is available through a link on this **"Extend Coverage"** page.

If you are looking to purchase coverage before your program begins, please follow the instructions below since you will not be able to do it through your myCISI portal:

- Go to www.mycisi.com
- Select 'Insurance Plans'
- > Then choose 'Insurance Plans for Studying Outside of the U.S.'
- Select 'Upgrade Comprehensive' (this coverage is the most similar to the one you have through your program)
- Select 'Enroll Now' at the bottom of the 'Upgraded Comprehensive' box
- From there follow the steps to enroll

**Please Note:** If you are looking to purchase coverage <u>Before and After</u> your program, the month of coverage cannot be split up into two segments (i.e. 2 weeks before and 2 weeks after). This coverage is monthly, so if you are traveling for less than a month before or after your program, you still need to purchase the full month.

If you have questions or need additional assistance, please contact <u>enrollments@mycisi.com</u> or call 203-399-5509 or 800-303-8120 ext. 5509 (tollfree from within the U.S.)

## U.S. Provider Search

### (For Participant's Studying Inside the U.S.)

The participant portal "US Provider Search" page allows you to search physicians (based upon their specialty), U.S. hospitals and clinics within Aetna's network providers.

If you need assistance locating a provider, please contact us by:

Phone (Toll-free):	(800) 303-8120 ext. 5130
Phone:	(203) 399-5130
E-mail:	Claimhelp@mycisi.com

## **International Provider Search**

### (For Participant's Studying Outside of the U.S.)

The participant portal "International Provider Search" page allows you to search physicians (based upon their specialty), hospitals and clinics worldwide.

If you need assistance locating a provider, please contact our Assistance Team by:

Toll-free in the U.S.:	(855) 327-1411
Outside the U.S. (Call Collect):	(312) 935-1703
E-mail:	medassist-usa@axa-assistance.us

# **Claim Information**

If you seek medical treatment for an injury or sickness while abroad and pay out-of-pocket, you are eligible to submit a claim for reimbursement. This page will allow you to download a Claim Form to complete. Please follow the directions at the top of the form, and make sure to include any medical documentation you received during your visit and receipts for the out-of-pocket expenses.

For your reference, below is some helpful information on how to handle both minor injuries or illnesses and more serious situations.

### In Case of a Minor Injury or Illness:

- We are always happy to pay a foreign provider directly. Many foreign providers, however, prefer payment from the patient when services are rendered. Insureds using this insurance should be prepared to pay for doctor visits for minor illnesses such as a sore throat or a sinus infection, for example. However, even for a minor illness, if the overseas doctor is willing to bill us directly, we are willing and able to pay them directly for covered medical expenses (this is always up to the provider).
- CISI's billing address and claim help # is on each ID card and on the claim form which is part of the brochure. If medical expenses are incurred while abroad, the claim form and scanned copies of the itemized paid bill(s) can be emailed to <u>claimhelp@mycisi.com</u>. CISI's claim help line (203-399-5130) and e-mail address (<u>claimhelp@mycisi.com</u>) are answered from 9-5 EST M-F.
- Claims should be submitted for processing as soon as possible (and no later than one year after treatment was received, if possible) and are typically processed within 15 business days provided CISI has all the information needed for reimbursement.
- A case does not need to be opened in advance in order for us to pay a claim for covered expenses for minor injuries/illnesses. Team Assist (our 24/7 assistance provider) can help provide referrals to doctors/hospitals if needed but insureds may visit any provider they would like and eligible expenses will be covered at 100% (in other words, CISI does not have network restrictions).

#### In Case of a Serious Injury or Illness:

- For all emergencies, seek help without delay at the nearest facility and then, after admittance, open up a case with Team Assist (our 24/7 assistance provider).
- To avoid any delay in treatment, the insured (or someone with the insured) may need to provide a personal payment method to the hospital up front. Once a case is opened, however, it is always our goal to have the hospital or facility bill us directly so that neither the program/sponsor/school nor the insured needs to provide payment. In these types of situations, the insured (or someone calling on his/her behalf) needs to open a medical file with Team Assist asking for help with this. If personal payment has already been processed, we can expedite reimbursement.
- Our Team Assist medical/travel/technical partner and WorldAware (our security partner) are both 24/7 operations. To keep things simple for our insureds, the number to call for a medical/travel/technical issue is the same as for a security related issue. The toll-free 800 and non-800 (when calling from overseas) numbers are on the ID card and in the brochure under the claim form.
- If a benefit or claim related call or e-mail comes to Team Assist during our business hours it is usually transferred to us. After hours and on weekends, Team Assist handles the communications and involves our Claims Operations Manager as needed 24/7.

## **Emergency Contact Information**

The participant portal **"Emergency Contact Information**" one-stop access to Team Assist, our 24/7 Emergency Assistant Provider, and also to CISI, for benefit and claim questions. The CISI claims team is available during normal business hours to answer questions. You can also find this information on your insurance ID card.

#### Team Assist Contact Information (24/7):

Toll-free in the U.S.: (855) 327-1411 Outside the U.S. (collect calls accepted): (312) 935-1703 E-mail: medassist-usa@axa-assistance.us

### CISI Contact Information (M-F, 9-5 EST):

 Toll-free in the U.S.: (800) 303-8120 ext. 5130

 Outside the U.S. (collect calls accepted): (203) 399-5130

 E-mail: <a href="mailto:claimhelp@mycisi.com">claimhelp@mycisi.com</a>

# **Personal Security Information**

The **"Personal Security Assistance"** page provides you with access to a security assistance website where a wealth of up-to-themoment security and safety-related tools and information are available. The security intelligence is powered by **WorldAware Intelligent Risk Systems**. Additionally, you may reach Team Assist for security related concerns 24/7 at the number provided on the previous page and on your insurance card.

#### To access security-related intelligence:

1. Click on the policy number in blue, as circled below.

A MARCE	Online Security Information and Advice
	A secure, web-based system for tracking global threats and receiving location based risk intelligence including:
	<ul> <li>Up-to-the-minute travel alerts covering political instability, civil unrest, disease outbreaks, crime patterns and terrorism news from around the world.</li> </ul>
	<ul> <li>Real-time, country-specific trip briefs for intended travel destinations, including any safety and security issues for that city, region or country; helpful security tips; plus any security precautions that should be adopted to avoid those risks.</li> </ul>
Home	<ul> <li>Country-specific health information including trip preparation advice and recommended medical facilities around the world.</li> </ul>
My Profile	U.S. State Department Travel Warnings
My Itinerary	<ul> <li>Daily Intelligence Briefs: a daily in-depth analysis of global events that provides risk managers with additional perspective on organizational impact.</li> </ul>
My Documents	
Purchase Individual Coverage	Please click on the Policy Number to access personal security assistance site.
US Provider Search	18 GLMN01110000
International Provider Search	
Emergency Contact Information	
Claim Information	
Personal Security Assistance	
Travel Destination Info	
Resources & Links	
Sign Out	

- 2. This will bring you to Webcorp (see next page) where you can access quick links such as:
  - Embassy Information
  - Passport and Visa
  - Vaccinations
  - Emergency Numbers
  - Airports
  - Practical Info
  - Medical Info and Alerts
  - Security Info and Alerts
  - Provider Search

3. Click on 'Trip Planner' and then click on the link provided.



4. You are then routed to the Worldcue Planner where you will click on 'Location Intel' on the top of the page.

Welcome Cocation Intel Global Travel Tips Tools Help	Terms of Use   Privacy Policy
Welcome to Worldcue® PLANNER Know-Before-You-Go Travel Intelligence® Quick Tips for Getting Started Click the Location Intel tab to begin your search Choose a location or airport code Click Go	

5. On the following screen, you then have the option to choose your location by Region, Country and/or City:



- 6. Click 'GO' and you will come to a page like the following—you can then conduct research on any particular area of concern you may have. Review items such as:
  - Security civil unrest, crime, security services, terrorism
  - Health infrastructure and recommended immunizations
  - Culture conducting business and important dates
  - Transportation air travel, airports, public transportation, maritime services
  - Legal location's legal overview
  - Financial banking and currency information
  - Environment current weather, common weather conditions and climate information
  - Language choosing and using interpreters



## **Travel Destination Info**

Quickly look up destination-specific emergency phone numbers and country-specific information and resources.

## **Resources & Links**

You can find a wealth of information under the "Resources & Links" section of myCISI (located just above the 'Sign Out' link).



Learn about:

- English Speaking Doctors Overseas
- Short Term Travel Alerts
- Travel Warnings
- Country Specific Information
- U.S. Embassies Overseas
- Country Profiles
- Health & Vaccinations
- Country Specific Contacts

# Download the 'myCISI Traveler' Mobile App

### (This <u>FREE</u> app is for all participants)

You can access many of the same features as the online myCISI Participant Portal in an easy on-the-go format by downloading the myCISI Traveler mobile app. Here's how:

1. If you received a welcome email from CISI upon enrollment in the insurance (subject line: "CISI Insurance Materials"), you can simply click the "GET THE MYCISI APP" link in the email and follow the prompts to download:



2. If you didn't receive the enrollment email or can't locate it, simply click on the below "Google Play" or "App Store" icons to download:



#### **iPhones**



If the icon link isn't working:

- Go to the App Store
- Search Cultural Insurance Services International or myCISI



**3.** After downloading, use the myCISI log in information you created via the full website (<u>Click Here</u> to learn more) <u>OR</u> register via the app by selecting 'Register' under the blue 'Login' button and follow the prompts.\*

$\rightarrow$ (	L Register
Click on the link!	Forgot Password
	Downloaded Documents
website. If	rough the app doesn't work, try registering through the full you continue to have problems, please contact nycisi.com or call 203-399-5509 for assistance.

CULTURAL INSURANCE SERVICES INTERNATIONAL
Jsername
Password
Register
Forgot Password
Downloaded Documents

## **Mobile App Features**

After logging in, you will have access to an easy-to-read home screen and simple-to-navigate menu options:



- **Check-in** Let your program and CISI know you are safe when unforeseen events occur
- **Itinerary** Add and edit travel plans on-the-go to ensure you can be located in the event of an emergency
- View Documents Email/view your travel insurance documents or download for offline viewing later
- Locate a Provider Search medical providers worldwide
- **Medical or Security Emergency** Get Team Assist's contact information (and access the Personal Security Assistance site, if this benefit is provided by your policy)
- **Filing a Claim** Get information on what to do in the event of a minor or major illness or accident, how-to file a claim, and information on how to open a case with Team Assist if needed
- **Contact CISI** All contact information in one place (for CISI claims as well as links to Team Assist)
- **Travel Warnings** Get embassy contact details and countryspecific details and information

## Save your Insurance Documents to your Phone

You can view or email your insurance documents (ID Card, Consulate Letter and/or Claim Form) from the myCISI Traveler app or download these documents for later access and viewing.

Click on 'View Documents' on your home screen, and select 'Download All\*' \*To avoid data usage charges when dowloading, we strongly advise you to use a WIFI connection

	John Smith	$\rightarrow$	Back	Documen	its	
	CISI Traveler		Policy #			
	Check-in	>	18 GLM N0 Coverage I			
	≣ Itinerary	>	-	- May 1, 2019		
$\rightarrow$	View Documents	>	<b>ID Card</b> View your I	D card	>	
	Locate a Provider	>	Consulate L	etter		
	* Medical or Security Emergency	>	Download p	odf	>	
	i Filing a Claim	>	Claim Form Download p		>	
	Scontact CISI	>		nload All	Send to Email	You can also send
	Travel Warnings	>				to your email

## **Access Documents Offline**

Downloading your documents as instructed on the previous page will ensure that they can be accessed regardless of whether or not you are connected to a network. To access them offline after downloading them, click on 'Downloaded Documents' on the Log in screen.

	Back Downloads
SERVICES INTERNATIONAL	ID Card cis_participant_id_card_
Username	Consulate Letter cis_consulate_letter_
Password	Claim Form policy_claim_form_
Login	
Register     Forgot Password	
Downloaded Documents	

## Search for Providers On-the-Go

You can search for providers from your mobile phone using the myCISI Traveler app.

**IMPORTANT NOTE REGARDING DATA:** You do not need to have your location on while using the app, thus ensuring less data usage. Pulling up local doctors, hospitals, etc. are all done by search, and not through GPS services

Simply follow the steps below after clicking on 'Locate a Provider':



### <u>Step 1</u>

Click on 'International' and enter in the Country or scroll down and select.

K Back	Provider	Location	
	In the USA	International	
Q Country	/ name		
Antigua an	nd Barbuda		>
Argentina			>
Armenia			>
Australia			>
Austria			>
Bahamas			>
Bahrain			>
Barbados			>

### Step 2

Narrow the search by clicking on the filter icon **Y**.

<b>K</b> Back	Providers	
Lydney and Dis	strict Hospital	6
Lydney Hospita Lydney	al	¢
Standish Hosp Stonehouse	ital	¢
Aberaeron Cot Prince's Street, A	-	
Aberdare Gene Aberdare	eral Hospital	¢
Aberdeen Mate		¢

### <u>Step 3</u>

Scroll down, select City, and press 'Search'.

Ambulat Acton Lai			nostics Centre	
Athlone	Hous	P		
Hampst		Search by	/ City	
Atkins		Lincolnshire		
31 Cops		Liverpool		
BMI Ci		London		
17 St. H	$\bigcirc$	London		
Bolingl		Louth		
Bolingb		Lowestoft		
Centra		Ludlow		
Acton L	С	ancel	Search	

### A full list of Providers will appear:



Have question(s)? E-mail CISI at enrollments@mycisi.com

## Use the Mobile 'Itinerary' Feature

CISI can more accurately pinpoint your location during emergencies when the 'Itinerary' section of the myCISI Participant Portal or myCISI Traveler app is utilized. For this reason, we highly encourage all participants to use this feature. See the below information/screenshots to access this feature from the myCISI Traveler app:

	John Smith	$\vdash \rightarrow$	
	CISI Traveler		
	Check-in	>	
$\longrightarrow$	iii Itinerary	>	
	View Documents	>	
<u>Step 1</u>			<u>Step 2</u>
Click on + to ad your ltinerary	d		our information and ss 'Save Itinerary'
Back Itinerary	(+)	Cancel	Add Itinerary
			-
Add a trip to your itinerary by tapping	the add icon	The coverage p Nov 1, 2018 - N	period for this itinerary is:
Add a trip to your itinerary by tapping	the add icon		period for this itinerary is:
Add a trip to your itinerary by tapping	the add icon	Nov 1, 2018 - N	period for this itinerary is: Aay 1, 2019
Add a trip to your itinerary by tapping	the add icon	Nov 1, 2018 - N City	period for this itinerary is: Aay 1, 2019 City Name
Add a trip to your itinerary by tapping	the add icon	Nov 1, 2018 - M City Country	Deriod for this itinerary is: May 1, 2019 City Name Select A County T
\\dd a trip to your itinerary by tapping	the add icon	Nov 1, 2018 - N City Country From Date	Deriod for this itinerary is: May 1, 2019 City Name Select A County ▼ Month/Day/Year
Add a trip to your itinerary by tapping	the add icon	Nov 1, 2018 - N City Country From Date To Date	Deriod for this itinerary is: May 1, 2019 City Name Select A County ▼ Month/Day/Year Month/Day/Year
Add a trip to your itinerary by tapping	the add icon	Nov 1, 2018 - M City Country From Date To Date Mobile #	Deriod for this itinerary is: May 1, 2019 City Name Select A County Month/Day/Year Month/Day/Year Mobile Telephone Number

(Repeat the steps until you have entered in your full itinerary)

Once saved, your itinerary will appear in this section:	Kernel Back Itinerary +
	Trip to COPENHAGEN Insured JOHN SMITH Policy
	Travel dates Nov 3, 2018 to Nov 12, 2018 Contact number
	212-555-1234 <b>Contact email</b> JOHNSMITH@EXAMPLE.COM
	🗹 Edit 🕅 Delete

PLEASE NOTE: If any date changes or destinations need to be added or removed, you can edit your Itinerary at any point.

## 'Are You Safe?' Mobile Check-in

When the unexpected happens, you can check in to let your program and CISI know you are safe via the portal or myCISI Traveler app. The app makes it easy to check in – just click 'Check-in' from your home screen\*:



Once checked in, your program can pull an emergency roster through the myCISI sponsor portal where they can then view participant check-in times and locations. If you need immediate assistance, you will be directed to contact our 24/7 assistance team, Team Assist.

**Please Note:** You do not have to 'Check-in' if nothing has occurred. You will only want to check-in when you want to notify your program and us that you are safe if there is a natural disaster, terrorist attack, or other security-related incident.

\*Alerts will not be automatically sent to your phone after you check in. Your program will work on a communication plan with CISI for contacting participants after an incident occurs.

4:23	Check-in
Update your	status. Let us know your location and message with any details.
City Current Cour	ntry 🔻
Note	
e Help	Safe