# JAMES MADISON UNIVERSITY.

## 2023-24 Verification Worksheet - Dependent

Office of Financial Aid & Scholarships 738 S. Mason St., MSC 3519 Harrisonburg, VA 22807 Phone: 540-568-7820

> Secure Fax: 540-568-7994 Email: verification@jmu.edu

Your FAFSA was selected for review by the Federal Government in a process called Verification.

### PLEASE DO NOT LEAVE ANY FIELDS BLANK

#### A. Student Information

Last Name	First Name	M.I.	JMU Student ID Number
Home Address (include apt. no.)			Date of Birth
City	State	Zip Code	Social Security Number

## **B.** Family Information

List in the table below the following family members living in your household:

- Student
- Parent(s) (including a step-parent). In the case of a divorced parent, please list the parent that you lived with more than 50% of the time 12 months prior to the date you filed your FAFSA.
- Siblings if the parent(s) will provide more than half of the child's support from July 1, 2023, through June 30, 2024. Do not include foster children.
- Age and Relationship of all household members.
- Name of College/Degree Seeking/Graduation Date: For the student and any sibling who will be <u>enrolled at least half time</u> at a postsecondary educational institution any time <u>between July 1, 2023 and June 30, 2024</u>. *Do not include siblings enrolled in Master's or Doctorate programs in the household*.

Full Name	Age	Relationship	Name of College	Degree Seeking	Graduation Date
Martha Jones (example)	19	Self	James Madison University	Bachelor	2024

## C. Child Support Received in 2021

List the actual amount of child support received in your household. **Do not include** foster care payments, adoption payments, or any amount that was court ordered but not actually paid.

Please do not leave blanks. Place N/A if no child support was received in the household.				
Parent Who Received Child Support	Name of Child	Current Age	Amount of Child Support Received Per <u>Month</u> in 2021	
			\$	
			\$	
			\$	
			\$	

## D. Child Support Paid in 2021

Child support parent(s) paid because of a divorce, separation, or as a result of a legal requirement. **Do not include** child support parent(s) paid for children living in your household.

Please do not leave blanks. Place N/A if no child support was paid.					
Parent Who Paid Child Support	Parent Who Received Child Support Payment	Name of Child	Current Age	Amount of Child Support Paid Per <u>Month</u> in 2021	
				\$	
				\$	
				\$	
				\$	

):
):

# **E.** Parent Income Information

Please complete either the FILED TAXES or DID NOT FILE TAXES section.

Theu 2021 Taxes
☐ Parent(s) used <b>IRS Data Retrieval (DRT)</b> to transfer 2021 tax information from the IRS to the studen FAFSA. The "Verification - IRS Data Retrieval" instructional video can be found at <a href="http://www.jmu.edu/financialaid/learn/videos/financial-aid.shtml">http://www.jmu.edu/financialaid/learn/videos/financial-aid.shtml</a> .
☐ Parent(s) are unable, or choose not, to use IRS DRT and instead will provide the school with a copy of signed 2021 Federal Tax Return along with Schedules 1, 2, 3, C, C-EZ, F, and K-1 (Form 1065) i applicable.
Did Not File 2021 Taxes
All Non-tax filers must submit a 2021 "Non-Tax Filing Letter".
A 2021 Non-Tax Filing Letter may be obtained by:
• going to <a href="https://www.irs.gov/">https://www.irs.gov/</a>
<ul> <li>Paper Request Form - IRS Form 4506-T</li> </ul>
■ Line 5 – Use a zero followed by the student's nine digit JMU ID Number (ex. 0111222333)
• Check line 7 to request non-filing letter
Mail or fax the Paper Request Form to the IRS.  Shair and the New Ten Filter Letter to the Office of Fire and Aid & Scholar Line
<ul> <li>Submit a copy of the Non-Tax Filing Letter to the Office of Financial Aid &amp; Scholarships</li> </ul>
☐ Parent(s) are not required to file a 2021 tax return, were not employed, and had no income earned from work in 2021.
OR
☐ Parent(s) were employed in 2021. List below the names of all employers, the amount earned from each employer, and whether a W-2 was issued. List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	Issued W-2	Amount Earned in 2021
(Example) ABC's Auto Body Shop	Yes	\$4,500.00
Provide copies of all 2021 W-2's issued to the parent(s) by their employer		

Student ID:\_\_\_\_\_

## F. Student Income Information

Please complete either the FILED TAXES or DID NOT FILE TAXES section.

FAFS	nt used IRS Data Retrieval (DRT) to A. The "Verification - IRS Data Retrie www.jmu.edu/financialaid/learn/video	eval" instructional video		
	nt is unable, or choose not, to use IRS decision of the IRS decisi			
Did Not Fi	ile 2021 Taxes			
	ent was not required to file a 2021 tax in 2021.	eturn, was not employed	d, and had	no income earned from
emplo	ent was employed in 2021. List below to oyer, and whether a W-2 was issued. L W-2 form.			
	Employer's Name		Issued W-2	Amount Earned in 2021
	Employer's Name  (Example) ABC's Auto Body Shop			
			W-2	2021
			W-2 Yes	\$4,500.00
Sign this Wo	(Example) ABC's Auto Body Shop  Provide copies of all 2021 V		W-2 Yes	\$4,500.00
Sign this Wo	(Example) ABC's Auto Body Shop  Provide copies of all 2021 V	V-2's issued to the stud	W-2 Yes	2021 \$4,500.00 eir employer.
By signing this	(Example) ABC's Auto Body Shop  Provide copies of all 2021 Vorksheet	V-2's issued to the stud	W-2 Yes	2021 \$4,500.00 eir employer.
By signing this	(Example) ABC's Auto Body Shop  Provide copies of all 2021 V  Orksheet s worksheet, each person certifies that	V-2's issued to the stud	W-2 Yes	2021 \$4,500.00 eir employer.

this worksheet, you may be fined, sentenced to jail, or both.

Student ID:	