

JAMES MADISON UNIVERSITY

ROTH IRA PAYROLL DEDUCTION FORM

Contributions to a Roth IRA will be submitted on a semi-monthly basis and will be processed beginning the first payroll cycle after receipt of this form.

New Deduction _____ Change _____ Cancellation _____

I, _____, hereby authorize James Madison University to deduct \$_____ from my salary each pay period, on a post-tax basis, for deposit into my Roth IRA account. This amount is to be forwarded on a semi-monthly basis to _____(company). This authorization will continue until amended or terminated in writing.

The maximum amount that can be contributed to a Roth IRA in a calendar year is \$5,000. The employee and company are responsible for compliance with all laws and regulations pertaining to a Roth IRA.

The employee agrees that the employer shall have no liability whatsoever for any loss suffered by the employee with regard to the selection of a Roth IRA.

Employee Signature Date

Company Agent Signature Date

Social Security Number

HR Representative